COMMON APPLICATION FORM
Please read Product Labelling available on the Front Inside
Cover Page and instructions before filling this form
(all points marked * are mandatory)



APPLICATION NO.

Sponsor: Edelweiss Financial Services Limited | Trustee Company: Edelweiss Trusteeship Company Limited | Investment Manager: Edelweiss Asset Management Limited Edelweiss Mutual Fund, Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra.

PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS. Use this form If you are making a one time investment. For SIP investment use the separate SIP Form.

DISTRIBUTOR INFORMATION

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APPLICATION NO.

CTF

Sponsor: Edelweiss Financial Services Limited | Trustee Company: Edelweiss Trusteeship Company Limited | Investment Manager: Edelweiss Asset Management Limited Edelweiss Mutual Fund, Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra.

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POWER OF ATTORNEY (POA) If investment is	being made by a Constitutional Attorney, please	submit notarised copy of POA
DA NAME Mr. Ms. M/s.		
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EDELWEISS RETIREMENT PLAN Choice of Scho	eme/Plan/Option For SIP Investment Auto-Debit Fo	orm is mandatory (Refer Instruction No.)
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Frequency Details [Please 🗸]		
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SIP Top-up (Optional) Top-up Amount ₹	amount should be in multiples of ₹500 only)	SIP Top-up Frequency : ✓ Yearly
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HECKLIST Please submit the following documents with your application (w	here applicable). All documents should be original/true copies certifind individual Companies Societies Partnersh	fied by a Director/Trustee /Company Secretary /Authorised signatory / Notary Pul hip Firms Investment through POA Trusts NRI Fils P
Resolution/ Authorisation to invest	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	

Documents	Individual	Companies	Societies	Partnership Firms	Investment through POA	Trusts	NRI	FIIs	PIO
Resolution/ Authorisation to invest		✓	✓	✓		✓		✓	
List of authorised signatories with specimen signatures		✓	✓	✓	✓	✓		✓	
Memorandum & Articles of Association		✓							
Trust Deed						✓			
Bye-laws			✓						
Partnership Deed				✓					
Overseas Auditor Certificate								✓	
Notarised POA					✓				
Proof of Address									✓
Copy of PAN Card / PEKRN	✓	✓	✓	✓	✓	✓	✓	✓	
KYC Compliance	✓	✓	✓	✓	✓	✓	✓	✓	✓
PIO Card									✓
Foreign Inward Remittance Certificate							✓		✓
Aadhaar	✓	✓	✓	✓	✓	✓			

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